



Central & Eastern European Pension Investment Forum

June 5, 2015

Radisson Blu Hotel, Bucharest

Pension and social security institutions, reserve funds/central banks, insurers/asset managers from across Austria, Central Europe, the Baltics, the Balkans, Eastern Europe, Turkey, Russia and Central Asia meet to discuss the latest advances in asset allocation and regulatory change, equity + bonds investments and risk management.

Preliminary Agenda

08.30 Registration and welcome coffee

09.00 Welcome speech

Dr Lucian Anghel, President of the Board of Governors, Bucharest Stock Exchange
Ion Giurescu, Vice-President Private Pensions System, Financial Supervisory Authority

09.20 Investment Governance and Greening: EU and national regulatory changes, more self-confident trustees and civil society stakeholders and their influence on pension investment governance

Chaired by Barry Parr, President, National Association of UK Pension Trustees (AMNT)
Valentin Lazea, Chief Economist, National Bank of Romania
Dr. Fausto Felli, President, Equity in Health Institute, Advisor to the Board of Directors, General Confederation of Italian Labor Supplementary Pensions (Pillar 2)
Silja Saar, President, Estonian National Association of Fund Management (EFMA), MD, Danske Capital Estonia
Marius Moldovan, President of the Board, Central Depository
Dragos Neacsu, President, Romanian Asset Managers Association

10.30 Coffee break

11.00 Gauging Greying: longer life expectancy, ageing and the impact on longevity risk and pension sustainability

Chaired by David Weeks, Director, Lovell Pension Fund, Board Member, AMNT
Anthony Miller, Economic officer, UNCTAD
Catalin Pauna, Chief economist Romania, World Bank
David Punter, Principal Consultant, Oracle Insurance-Financial Services Global Business Unit

12.30 Lunch

13.30 Pension Investment in an Age of Low Interest Rates: listed and non-listed asset classes/markets across Central & Eastern Europe and the Balkans

Listed Equity: Active vs. Passive & 'Smart Beta', Blue Chips vs. Mid-Caps, G-10 countries vs. Central & Eastern Europe and the Balkans

Chaired by M. Nicolas J. Firzli, Executive Director, World Pensions Council
John Kyriakopoulos, fmr. Chief Executive of HPMF Hellenic Public Pension Investment Agency, Special Advisor to the Greek government and the National Bank of Greece
Petar Vlajić, Chief Executive Officer, Erste Pension Fund Croatia
Ludwik Sobolewski, CEO, Bucharest Stock Exchange
Iulius Postolache, CEO, Allianz-Tiriac Pensii Private, member of APAPR
Sergiu Manea, Executive Vice-President Treasury and Capital Markets, BCR
Radu Toia, Deputy CEO, SIF Transilvania

15.00 Coffee break

15.30 Understanding the Challenges of Pension Reform in Central & Eastern Europe, Learning from the European Best-in-Class

Chaired by Malgorzata Rusewicz, President, National Association of Polish Pension Funds
Koen Vleminckx, Director, Belgian Federal Ministry of Social Security – FOD Sociale Zekerheid
Lucian Mattescu, CEO, Impact Developer and Contractor
Curtis Ravenel, Leader, Bloomberg Sustainability Initiatives
Matti Leppala, Secretary General and Director, PensionsEurope
James Stewart, Vice-President, Raiffeisen Bank Romania

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